



140th

— ANNUAL —
CONVENTION

On-Site Agenda

June 17 – 19 | Grand Hotel | Mackinac Island

Welcome!

It's my pleasure to welcome you to our 140th Annual Convention here on beautiful Mackinac Island. Reaching this milestone is no small achievement—it speaks to the strength, resilience, and enduring purpose of Michigan's banking community.

For 140 years, this convention has brought together leaders who understand that banking is more than balance sheets and interest rates. It's about supporting local businesses, helping families achieve their goals, and strengthening the communities we all call home. That mission has never been more important than now.

Over the next few days, I encourage you engage in conversations, share your perspectives, challenge assumptions, and explore new ideas that will shape the future of our industry.

This convention is not just about reflecting on how far we've come, but also about looking ahead—navigating economic shifts, embracing innovation, and continuing to earn the trust placed in us every day by the people and businesses we serve.

Whether you're a longtime attendee or joining us for the first time, you are an essential part of what makes this community strong. Your leadership, your insight, and your commitment are what will carry us into the next 140 years.

Thank you for being here, I hope you have a productive, inspiring, and enjoyable convention.

Eric Beckhusen

Chairman,
Chairman and CEO,
Century Bank and Trust



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Convention Attire

Resort wear is recommended during the day. Gentlemen are required to wear a coat and tie after 6:30 p.m. per Grand Hotel dress code.

Getting Around on the Island

Taxi service (horse and carriage) is available for a fee. Please call (906)847-3323 at least ONE HOUR in advance to schedule, especially during inclement weather.

Name Badges

All guests must be registered and wear their MBA name badges TO ALL events.

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Presentations & Mobile App

All available presentations are posted at michigan.bank and available on the mobile app. Find the latest agenda, locations, speaker bios, etc. all in one place. Scan the QR code to download the app.

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Daily Agenda

Wednesday, June 17

All General Sessions on Wednesday and Thursday are held in the Theatre.

11:00 a.m.

Registration and Refreshments

Art Gallery – Parlor Level

Sponsored by EndeavorIT, Cornerstone Advisors, Mariner, Thompson-Phelan Group and Bridge Business Credit

Noon – 1:30 p.m.

Picnic Lunch and Music on the Lawn

Tea Garden

Sponsored by



Ice Cream Social

Sponsored by Cinnaire

1:30 p.m.

Convention Welcome

Theatre

Sponsored by PCBB

2:00 p.m.

How to Stay Ahead in the World of Regulation

Don Musso, President, FinPro, Inc.

2:45 – 3:00 p.m.

Refreshment Break

Sponsored by Discover/Pulse and Habersfeld

3:00 p.m.

Inside the Fight Against Fraud

Patrick Smith, SVP Fraud Operations, American Bankers Association

3:45 p.m.

Harnessing the Power of AI in Your Bank

Eric Cook, CEO, Cook Technology Solutions/WSI

4:30 p.m.

Membership Meeting

(Bankers Only)

6:00 – 7:00 p.m.

Opening Reception

West Front Porch

Sponsored by Donnelly Penman and Partners, Glia, Grand Hotel, NBID, WNJ, SecurAlarm and Weltman

7:00 p.m.

Enjoy Dinner on Your Own

Main Dining Room

The Jockey Club

Reservations recommended

Woods Reservations required

7:00 p.m.

Past Chairman's Dinner

Pontiac Room

Invitation only

Thursday, June 18

7:30 a.m.

Breakfast Buffet

Theatre

Full breakfast served

8:00 – 8:45 a.m.

Inside Washington: A Candid Conversation on Banking Policy

Kenneth Kelly, ABA Chairman;
Chairman and CEO, First
Independence Corp and
First Independence Bank

Rob Nichols, President and CEO,
American Bankers Association

8:45 - 9:30 a.m.

Keynote: Economic Pulse – What It Means for Your Bank



Ben Eskierka,
Executive Vice
President and
Chief Investment
Officer, UBB
Securities

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9:30 - 10:15 a.m.

Regulatory and Compliance Impacts on Cyber Mitigation for AI-Driven Banking Risks

Michael Spath, VP,
Financial Institutions

Kefentse Mandisa, VP,
General Business

Dan Hanson, SVP,
Management Liability

Jamie Burnett, VP,
Cyber & Technology –
MarshMcLennan Agency

10:00 – 11:30 a.m.

Guest Program: Celebrating America's 250th Anniversary

West Front Porch

10:15 – 10:30 a.m.

Stretch Break with Refreshments

Sponsored by BMO & IntraFI

10:30 – 11:15 a.m.

Stablecoins: The Future of Payments

Olivia Haller, Consultant,
Cornerstone Advisors

11:15 a.m. – 12:15 p.m.

Keynote: Demography is Destiny



Ken Gronbach,
Author and
Demography
Futurist, KGC
Direct, LLC

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12:15 – 1:00 p.m.

Liquidity Planning in a Changing Market

Charley McQueen,
McQueen Financial Advisors

1:30 – 3:30 p.m.

Bodman Reception

Mackinac Island Yacht Club

5:15 p.m.

MI Traveling Circus Reception

The Jockey Club

Invitation only

6:00 p.m.

Reception

West Front Porch

Sponsored by



7:00 p.m.

Dinner and Celebrations

Theatre

Sponsored by MBA Service

Corporation, Rehmann, PNC,

RedRock Information Security LLC;

United Bankers Bank

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Friday, June 19

All Sessions today are held in the Grand Pavilion.

7:30 a.m.

Breakfast

Main Dining Room

8:15 – 9:00 a.m.

Where Tourism Meets Finance: Perspectives from Mackinac Island Leaders

David Jurcak, President,
Grand Hotel

Mayor Margaret Doud,
Mayor, Mackinac Island and
longest serving mayor in
the United States

Tim Hygh, CEO, Mackinac Island
Convention & Visitors Bureau,
the Mackinac Island Tourism
Bureau and the MITB-PAC

9:00 – 9:30 a.m.

DIFS Update: Priorities, Policy, and What's Ahead

Anita Fox, Director

Adjourn. Safe Travels!

Thank You For Attending!

Save the Date:

Bank Management and Directors Conference

November 4-6 | JW Marriott, Grand Rapids



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Michigan Bankers Association

140TH ANNUAL CONVENTION

June 17-19

GRAND HOTEL • MACKINAC ISLAND



Banking has deep roots in Michigan.
Let's grow the future together.

As Michigan's banking community comes together to celebrate 140 years of leadership, innovation and service, UTEC is proud to support the people and institutions that strengthen our state.

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MBA Conference Guests ...
Please join Bodman PLLC for a

Reception

at the historic Mackinac Island Yacht Club

Thursday, June 18 | 1:30 - 3:30 p.m.

Enjoy Cocktails, Appetizers, Conversation, and Music from the Petoskey Steel Drum Band

Contact Us Today
Melissa Bridges | 231.627.3901 | mbridges@bodmanlaw.com
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